

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 66140
Amount of Claim Transferred: \$47,385,000.00
Date Claim Filed: January 20, 2010
Debtor: Lehman Brothers Commodity Services Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LLC Master Saril
by *Carval Investors, LLC*
its attorney-in-fact

By: *[Signature]*
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferor/Transferor's Agent

Date: _____

By:  _____
Name of Transferee/Transferee's Agent

Date: 3/6/12

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 66139
Amount of Claim Transferred: \$47,385,000.00
Date Claim Filed: January 20, 2010
Debtor: Lehman Brothers Holdings Inc.

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Name and Address where transferee payments should be sent (if different from above):

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVE (LLC) Master Serv.
by Carval Investors, LLC
its attorney-in-fact

By: _____
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

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Date: _____

By:  _____
Name of Transferor/Transferor's Agent

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 26163
Amount of Claim Transferred: \$105,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Commodity Services Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
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New York, NY 10281

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Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF (Lux) Master S.a.r.l.
by Carval Investors, LLC
its attorney-in-fact

By: 
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #: _____

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By: _____
Name of Transferor/Transferor's Agent

Date: _____

By:  _____
Name of Transferee/Transferee's Agent

Date: 3/6/12

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 22703
Amount of Claim Transferred: \$105,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

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Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

c.v. GVF (via) Master S.a.r.l.
by Carval Investors, LLC
its attorney-in-fact

By: _____
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #: _____

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By: _____
Name of Transferor/Transferor's Agent

Date: _____

By:  _____
Name of Transferee/Transferee's Agent

Date: 3/6/12

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 26164
Amount of Claim Transferred: \$185,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Commodity Services Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone: _____
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Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GIVE (Lux) Master S.a.r.l.
by Carval Investors, LLC
its attorney-in-fact

By: *[Signature]*
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferor/Transferor's Agent

Date: _____

By:  _____
Name of Transferee/Transferee's Agent

Date: 3/6/12

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 26155
Amount of Claim Transferred: \$185,000.00
Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

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New York, NY 10281

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Name and Address where transferee payments should be sent (if different from above):

Phone: _____

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF (by) Master S. a. r. l.
by Carval Investors, LLC
its attorney-in-fact
By: _____
Name of Transferor/Transferor's Agent

Date: 3/6/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

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Last Four Digits of Acct #: _____

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 11423
Amount of Claim Transferred: \$3,000,000.00
Date Claim Filed: September 11, 2009
Debtor: Lehman Brothers Commodity Services Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

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Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Name of Transferor/Transferor's Agent
CVIGVF (LUX) MASTER S.A. r.l
by Carval Investors, LLC
its attorney-in-fact

Date: 03/06/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

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Name of Transferor/Transferor's Agent

Date: _____

By:  _____
Name of Transferee/Transferee's Agent

Date: 3/6/12

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Goldman Sachs Lending Partners LLC
Name of Transferee

CVI GVF (Lux) Master S.a.r.l.
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 11424
Amount of Claim Transferred: \$3,000,000.00
Date Claim Filed: September 11, 2009
Debtor: Lehman Brothers Holdings Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

With a copy to:
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Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Name of Transferor/Transferor's Agent
WIGVF(LUX) MASTER S.A.V.I.
by Carval Investors, LLC
its attorney-in-fact

Date: 03/06/12

By: _____
Name of Transferee/Transferee's Agent

Date: _____

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